**INTEREST RATES MARKET NOTICE**

**Date: 6 December 2017**

**Subject:** New Financial Instrument Listing

***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED –“SLRA3; SLRA4; SLRB3; SLRB4; SLRC3; SLRC4”)***

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The JSE Limited has granted a listing to **SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 6 December 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRA3

**Nominal Issued** R 357,000,000.00

**Issue Price** R 357,000,000.00

**Coupon** 8.625% (3 Month JIBAR as at 6 December 2017 of 7.125% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 6 December 2017

**First Interest Payment Date** 15 February 2018

**Call / Step Up Date** 15 November 2020

**ISIN No.** ZAG000148537

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRA3%20Pricing%20Supplement%206122017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRA3%20Pricing%20Supplement%206122017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRA4

**Nominal Issued** R 125,000,000.00

**Issue Price** R 125,000,000.00

**Coupon** 8.875% (3 Month JIBAR as at 6 December 2017 of 7.125% plus 175bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 6 December 2017

**First Interest Payment Date** 15 February 2018

**Call / Step Up Date** 15 November 2022

**ISIN No.** ZAG000148545

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRA4%20Pricing%20Supplement%206122017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRA4%20Pricing%20Supplement%206122017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRB3

**Nominal Issued** R 31,000,000.00

**Issue Price** R 31,000,000.00

**Coupon** 9.375% (3 Month JIBAR as at 6 December 2017 of 7.125% plus 225bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 6 December 2017

**First Interest Payment Date** 15 February 2018

**Call / Step Up Date** 15 November 2020

**ISIN No.** ZAG000148552

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRB3%20Pricing%20Supplement%206122017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRB3%20Pricing%20Supplement%206122017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRB4

**Nominal Issued** R 37,000,000.00

**Issue Price** R 37,000,000.00

**Coupon** 9.425% (3 Month JIBAR as at 6 December 2017 of 7.125% plus 230bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 6 December 2017

**First Interest Payment Date** 15 February 2018

**Call / Step Up Date** 15 November 2022

**ISIN No.** ZAG000148560

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRB4%20Pricing%20Supplement%206122017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRB4%20Pricing%20Supplement%206122017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRC3

**Nominal Issued** R 25,000,000.00

**Issue Price** R 25,000,000.00

**Coupon** 9.805% (3 Month JIBAR as at 6 December 2017 of 7.125% plus 268bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 6 December 2017

**First Interest Payment Date** 15 February 2018

**Call / Step Up Date** 15 November 2020

**ISIN No.** ZAG000148578

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRC3%20Pricing%20Supplement%206122017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRC3%20Pricing%20Supplement%206122017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRC4

**Nominal Issued** R 25,000,000.00

**Issue Price** R 25,000,000.00

**Coupon** 10.025% (3 Month JIBAR as at 6 December 2017 of 7.125% plus 290bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 6 December 2017

**First Interest Payment Date** 15 February 2018

**Call / Step Up Date** 15 November 2022

**ISIN No.** ZAG000148586

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRC4%20Pricing%20Supplement%206122017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRC4%20Pricing%20Supplement%206122017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Dhesegan Govender SASFIN +27 11 809 7500

Corporate Actions JSE +27 11 520 7000